

Y Buckeye Bulletin

A Newsletter for the Ohio Alliance of YMCAs

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Help Your Teams Stay in the Know

Tips on How to Address the Challenge of Fundraising

Ohio YMCAS 2023 Meeting Schedule

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ALLIANCE BUSINESS

HELP YOUR TEAMS STAY IN THE KNOW!

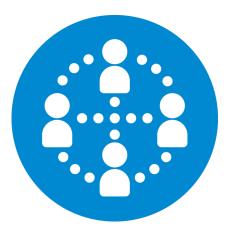
Invitations have gone out for next year's peer group meetings. The Alliance is asking for your help to make sure the right people from your teams are invited to these meetings. Please let us know if you or someone you know should be on our invite lists for these meetings:

- Aguatics & Swim Team
- Branch Executives
- Child Care
- COOs

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- CVOs
- DEI
- Financial Development
- Health & Wellness
- Human Resources
- Membership
- Property & Facility
- · Resident Camp
- Youth Sports



BOARD GOVERNANCE

TIPS ON HOW TO ADDRESS THE CHALLENGE OF FUNDRAISING

It should no longer be a surprise that many nonprofit boards struggle to fulfill their funraising responsibilities. <u>Leading with Intent: 2017 National Index of Nonprofit Board Practices</u> echoed previous years' studies in reporting that board chairs and chief executives (CEOs/executive directors) ranked fundraising as the biggest challenge area facing boards. Less than half (40 percent) of chief executives surveyed responded that their board actively participates in fundraising versus relying mostly on the chief executive and staff.

Given that the struggles with board fundraising are not new, the question becomes why boards haven't found a way to address this issue. One of the reasons may be that there is no quick-fix solution. Boards committed to improving their fundraising performance must embrace a comprehensive and ongoing approach that covers all facets of the board service cycle: recruitment and orientation, board meetings, and overall board culture.

RECRUITMENT

Leading with Intent found that

- only 67 percent of chief executives believe fundraising expectations are clearly articulated during recruitment,
- only 31 percent of chief executives and 19 percent of board chairs assign a high priority to fundraising responsibilities when recruiting new members,
- 72 percent of chief executives believe that board diversity is very important or important to 0increasing fundraising or expanding donor networks,

yet the majority of board chairs and chief executives do not report demographic diversity as a high priority in board recruitment.

Based on this data, it is clear that boards are not using the recruitment process to their advantage.

To address this, boards can

- add skills aligned with the fundraising tasks your board members are expected to complete to the skill sets you are recruiting for. Even if someone does not have direct experience asking for support, other skills, such as public speaking, pertain.
- be candid about expectations surrounding fundraising when discussing board service with board candidates. Provide them with as much information as possible, such as whether board members are required to make a personal contribution and how they will be expected to assist with fundraising efforts, helps ensure that new board members understand that fundraising is a fundamental aspect of board service.
- Define what the ideal board composition looks like in terms of diversity and then focus on finding it.
 For some boards, this means changing the way they identify potential candidates by moving beyond the personal networks of existing board members and considering nontraditional recruitment strategies, such as a posted board search or use of a search firm.

ORIENTATION

Leading with Intent found that boards that have a strong understanding of their roles and responsibilities are better at fundraising than boards with a weak understanding of their roles.

To ensure that your members have a strong understanding of their fundraising roles and responsibilities, provide new board members with a written job description and/or the board's fundraising policy. Asking new board members to sign the job description during orientation signals their intentions early on and provides a document that can be referred back to throughout their term of service.

Incorporate fundraising training into new board member orientation. Teaching board members about the many different ways they can be involved in fundraising — hosting "friendraisers," writing thank you notes, making introductions, etc. — allows everyone to find an appropriate level of participation at which to begin their board service.

BOARD GOVERNANCE CONT.

PERSONAL GIVING

One of the least time-intensive, and most impactful ways board members can participate in fundraising is by making a donation. However, only 59 percent of chief executives report in *Leading with Intent* that board members are required to make a personal contribution to the organization. BoardSource's <u>Recommended Governance Practices</u> suggest that all boards should strive for 100 percent board giving.

The amount of the gift is not what boards should focus on. While all board members should be encouraged to make an annual stretch gift within their means, the overall goal is for all board members to show their support of the organization through a donation. Board members who do so are able to point to their support and articulate why the cause is important to them when meeting with potential donors.

Some organizations connect fundraising to personal giving. For example, board members asked to raise \$5,000 can donate all \$5,000 personally, raise \$5,000 from their personal connections, or do a combination of both.

FUNDRAISING CULTURE

Setting clear expectations with board members is one of the best ways to reshape the board's fundraising culture. Boards that understand their responsibilities are much better equipped for success and are likely more invested in achieving fundraising goals.

However, clarifying expectations should not stop after the recruitment and orientation processes are complete. There are opportunities throughout board members' terms of service to reiterate individual responsibilities and strengthen board members' commitment to fundraising.

Source: BoardSource



FOR YOUTH DEVELOPMENT® FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

2024 OHIO YMCAs LEADERSHIP CONFERENCE

March 20-21, 2024

at the Renaissance Columbus Downtown Hotel





Ohio Alliance of YMCAs 2023 Meeting Dates

Neighborhood CEO Meetings				
	January (Virtual)	April (In Person)	August (Virtual)	December (Virtual)
Northeast	1/10	4/4	8/8	12/5
(Zoom Link)	10-11 AM	10 am – 12 pm	10-11 am	10-11 am
Northwest	1/10	4/5	8/8	12/5
(Zoom Link)	11:30-12:30 pm	10 am – 12 pm	11:30-12:30 pm	11:30-12:30 pm
Southeast	1/11	4/11	8/9	12/12
(Zoom Link)	10-11 am	10 am – 12 pm	10-11 am	10-11 am
Southwest	1/11	4/12	8/9	12/13
(Zoom Link)	11:30 – 12:30 pm	10 am – 12 pm	11:30 – 12:30 pm	11:30-12:30

CEO Meetings		
Statewide CEO Meeting	July 13 via <u>Zoom</u>	
Statewide CEO Conference	September 28-29	

Child Care Summit		
November 2-3 Columbus		

National Meetings		
National Advocacy Days February 13-15 Washington, DC		
NAYDO	April 11-14 Houston	
General Assembly	July 17-19 Atlanta	
Mid-Major Ys CEO/CVO Meeting	September 13-15 Milwaukee	
YNAN Ys CEO/CVO Meeting	October 17-20 Dallas	

Statewide Peer Community Virtual Meetings (Click Meeting Title for Zoom Link)				
	March	Мау	November	
Aquatic/Swim Team	3/21	5/16	11/14	
	10-11 am	10-11 am	10-11 am	
Resident Camp	3/21	5/16	11/14	
	11 am-12 pm	11 am – 12 pm	11 am - 12 pm	
<u>Membership</u>	3/21	5/16	11/14	
	1-2 pm	1-2 pm	1-2 pm	
<u>DEI</u>	3/21	5/12 (At Buckeye Valley YMCA)	11/14	
	2-3 pm	2-3 pm	2-3 pm	
Health/Wellness	3/21	5/16	11/14	
	3-4 pm	3-4 pm	3-4 pm	
COOs	3/22	5/17	11/17	
	10-11 am	10-11 am	10-11 am	
Property/Facility	3/22	5/17	11/17	
	11-12 am	11 am- 12 pm	11 am – 12 pm	
Branch Executives	3/22	5/17	11/17	
	3-4 pm	3-4 pm	3-4 pm	
<u>HR</u>	3/22	5/17	11/17	
	1-2 pm	1-2 pm	1-2 pm	
Youth Sports	3/22	5/17	11/17	
	2-3 pm	2-3 pm	2-3 pm	

Child Care All at 1 pm (<u>Click Here for Zoom Link</u>)		
January 18	July 19	
February 15	August 16	
March 15	September 20	
April 19	October 18	
May 17	November 15	
June 21	December 20	

Financial Development All at 2 pm (<u>Click Here for Zoom Link</u>)		
February 15		
April 19		
June 21		
August 16		
October 18		
December 20		



Ohio Alliance of YMCAs 2024 Meeting Dates

Neighborhood CEO Meetings				
	January (Virtual)	April (In Person)	August (Virtual)	December (In Person)
Northeast	1/9 10-11 am <u>Zoom Link</u>	4/9 10 am – 12 pm	8/6 10-11 am <u>Zoom Link</u>	12/10 10 am-12 pm
Northwest	1/9 11:30-12:30 pm Zoom Link	4/10 10 am – 12 pm	8/6 11:30-12:30 pm <u>Zoom Link</u>	12/11 10 am- 12 pm
South/Central	1/10 11:00 – 12:00 pm <u>Zoom Link</u>	4/11 10 am – 12 pm	8/7 11:00 – 12:00 pm <u>Zoom Link</u>	12/12 10:00-12:00

Statewide CEO Meetings		
Statewide CEO/CVO Meeting	February 7 10 am – 12 pm (<u>Zoom Link</u>)	
Statewide CEO Meeting	June 14 (location TBD) 10 am – 2 pm	
Statewide CEO Conference	September 26-27 (tentative)	

Ohio YMCAs Events/Opportunities		
Ohio YMCAs Leadership Conference	March 20-21 Columbus, OH	
Leadership Academy Cohort 4	Launches August 2024	
Ohio YMCAs Child Care Summit	Fall 2024 (date TBD) Columbus, OH	

National Meetings		
National Advocacy Days	February 12-14 Washington, DC	
NAYDO	April 3-6 Denver, CO	
Mid-Major Ys CEO/CVO Meeting	September 10-13 Alabama	
EMLE	October 2-4 South Hampton Roads, VA	
YNAN Ys CEO/CVO Meeting	October 8-11 Tampa, FL	

Statewide Peer Community Virtual Meetings (Click Meeting Title for Zoom Link)		
	May	November
Aquatic/Swim Team	5/7 10-11 am	11/12 10-11 am
Resident Camp	5/7 11 am – 12 pm	11/12 11 am - 12 pm
<u>Membership</u>	5/7 1-2 pm	11/12 1-2 pm
<u>DEI</u>	5/7 2-3 pm	11/12 2-3 pm
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COOs	5/8 10-11 am	11/13 10-11 am
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Youth Sports	5/8 2-3 pm	11/13 2-3 pm
Branch Executives	5/8 3-4 pm	11/13 3-4 pm
CVOs	6/13 11 am – 12 pm	11/7 11 am – 12 pm

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